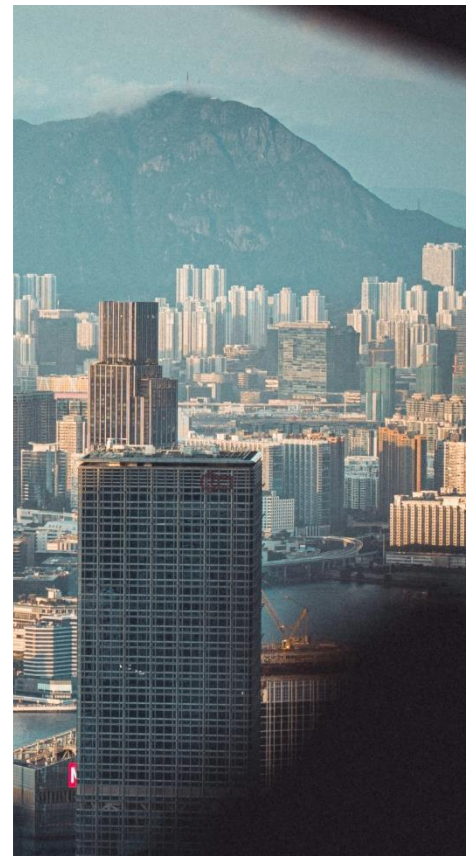




APAC Family Office Investment Summit

8-9 October 2024

The Ritz Carlton Hotel, Hong Kong





The Event

The APAC Family Office Investment Summit is an exclusive business event, uniting the region's leading business families and single family offices.

Overview

The Summit is a must-attend event for family offices who want to stay ahead of the curve in the ever-changing world of wealth, business and investments.

Over two days, delegates have the opportunity to:

- Forge valuable connections with like-minded family offices, fostering business synergies and co-investment opportunities
- Gain insights from your peers on tackling the challenges that come with family wealth, business, and investments
- Engage with asset managers for potential investment prospects

The summit is hosted by Alea Global Group, a successful and well-established single family office, with the organisational support of Connect Group, a world-leading business events and conference organiser with a focus on family office meetings.

High-level

The Summit maintains a high-level delegation of family business owners, family office principals and their senior management and investment teams representing single family offices from across Europe.

Exclusive

A minimum 70% of the event delegation consists of family offices, and a maximum 30% of asset managers and intermediaries, ensuring a highly exclusive, family office led dialogue, and an environment that promotes effective relationship-building between participants.



Previous Speakers

Each edition of the event attracts prestigious speakers from within the industry. Here are some of the world class names who have contributed to previous events:



Yvette Yeh Fung
Chair
The Yeh Family Philanthropy



Kenny Gaw
Managing Principal, Co-Founder &
Gaw Capital Partners



Hui Hsing Ma
Co-Founder
Blue7



Dato' Loy Teik Ngan
Executive Chairman
Taylor's Education Group



Professor Roger King
Founding Director, Roger King
Center for Asian Family Business
and Family Office



**Pranapda Phornprapha
Chirathivat**
Director, Siam Motors Group



Richard Tao
Chairman
New Heritage Investments



Annie Koh
Professor Emeritus of Finance
(Practice), Senior Advisor, Business
Families Institute, Singapore
Management University (SMU)



Helen Wong
CEO
Lapis Global



Danny Almagor
Co-Founder
Small Giants Family Office



Crystal Lam
Managing Director
Vinawood



Anson Chan
Chairman
Bonds Group of Companies



Michael Au
Founder
District Capital



Agnes K Y Tai
Director
Great Glory Investment
Corporation



David Chong Kok Kong
Founder, President
Portcullis Group



Catherine Shiang
CEO
ACA Ltd.



Carman Chan
Founder, Managing Partner
Click Ventures



Tim Draper
Founder
Draper Associates



Poman Lo
Vice Chairman & Managing
Director, Regal Hotels International
Holdings Limited



Yogiraj Nadgauda
Director
RDA Investments Singapore

Day 1 - 8th October 2024

08:00 Registration, Breakfast, Networking

09:00 Chairman Welcome Remarks

Join us as the Summit Chairman delivers a warm and inspiring welcome address, setting the stage for an enriching conference filled with valuable insights.

09:10 **Panel Discussion: Establishing a Family Office in Asia: Comparative Analysis and Considerations of Key Jurisdictions in the Region.**

- **Navigating Regulatory Landscapes:** A comparison of the regulatory frameworks governing family offices in various jurisdictions in Asia, with an emphasis on Hong Kong and Singapore.
- **Geographic Considerations:** Discussing factors such as proximity to investment opportunities, cultural compatibility, time zones, and ease of doing business.
- **Talent and Expertise:** Assessing the availability of skilled professionals and specialized service providers in each jurisdiction.
- **Tax Implications:** Comparing the tax regimes and analyzing their impact on family office operations and wealth preservation.

09:50 **Keynote Presentation: Welcome Address from Crewstone International**

10:10 Networking Break / One to One Meetings

10:30 **Panel Discussion: The Family Business: Managing Relationship Dynamics, Understanding the Rising Generation and Dealing with Transition**

- A look at family dynamics. How can we improve the patterns of relationships between family members? What effect does this have on our business?
- Developing trust and promoting communication between family and nonfamily members. How to build a robust and effective governance structure?
- Investing in the rising generation. Understanding their experience and alleviating the pressures they face. How can they prepare for a role in the business?
- Dealing with change. Managing the transition process.

11:10 **Fireside Chat: Beyond Wealth: How the Next Generation is Redefining Success through Sustainability. A Case Study.**

11:30 **Panel Discussion: Constructing a Family Office Portfolio in 2023: Trends and Investment Strategies to Consider During Turbulent Times**

- How are family office portfolios adapting to current market conditions?
- Private markets vs. public markets. Comparing asset classes and risk appetite.
- Macroeconomic and geopolitical outlook. What does the future hold?
- Lessons learned. What strategies can we take as a family office to mitigate risk and ensure wealth preservation. Key takeaways from the panel members.

12:10 **Keynote Presentation: The Empire Strikes Back. Rethinking Traditional Fixed Income**

12:30 Networking Lunch

14:00 **Panel Discussion: Family Office Venture Investing**

- **The Global VC Landscape:** Analyzing the distinctive attributes of the venture capital ecosystem in Asia and its comparison to other regions worldwide.
- **Accessing the Right Deals:** Strategies & best practices for family offices to access the right investment opportunities in the highly competitive venture capital space.
- **The Power of Collaboration:** The importance of building relationships with other family offices and asset managers for sourcing deals and co-investing.
- **Geographical Markets:** Identifying the geographic markets in Asia that offer attractive investment opportunities for family offices in the venture capital domain.
- **Thriving Industries and Emerging Trends:** Analyzing the sectors and industries within Asia's venture capital landscape that capture the interest of family offices.

14:40 **Keynote Presentation: Unleashing Growth Potential: Venture Capital Investing in Southeast Asia. A Unique Opportunity**

15:00 **Panel Discussion: Technology, Innovation & Investment**

- **The Rise of AI:** How is artificial intelligence (AI) reshaping traditional industries and what are the potential benefits, challenges, and ethical considerations associated with AI implementation?
- **Disruptive Technologies:** How are other technologies impacting the world we live in today? A look at blockchain, Internet of Things (IoT), augmented reality (AR), and virtual reality (VR).
- **The Fourth Industrial Revolution:** Understanding the concept of the Fourth Industrial Revolution and how investors can identify and evaluate promising startups and growth-stage companies driving the Fourth Industrial Revolution.
- **Impact & Sustainability:** Discussing the role of technology in addressing global challenges such as climate change, renewable energy, and resource efficiency.

15:40 **Keynote Presentation: Why Family Offices will drive the next wave of impact-related investments into technology and healthcare?**

16:00 Networking Break / One to One Meetings

16:30 **Roundtable Discussions**

Table 1: Investing in the World we Want to Live in - Healthcare & Impact

Table 2: Metaverse and Industry 4.0. are Changing our Lives Forever. Where to Invest?

Table 3: Mastering Secondaries in Private Markets: Expert Guide with Best Practices

Table 4: North America Mid-Market Private Equity

17:30 Networking Break / One to One Meetings

18:00 **Panel Discussion: The Future of Food**

- The global food challenge: how can we meet global food demands sustainably?
- Food innovation: what new technologies are being developed in the industry?
- Investment: how to access the right deals? Where to invest?
- How can stakeholders across the food supply work together to drive sustainability and resilience in the food system?

18:40 Break Before Dinner

19:00 Cocktail Reception & Gala Dinner

08:00 Registration, Breakfast, Networking

09:00 Panel Discussion: Making Sense of Impact Investing

- Getting started with impact investing. What steps can family offices take to implement impact investing into a broader investment portfolio?
- Are attractive financial returns possible? Finance-first, impact-first or neither?
- What challenges are we likely to face in the process and how can these be overcome? A look at greenwashing and impact measurement.
- How can impact investing complement and not displace philanthropy?

09:40 Keynote Presentation: Systems Change: An Emerging Approach

Explore the concept of systems change and its profound implications for driving sustainable transformation. Discover how this emerging approach to investing goes beyond traditional methods to tackle complex challenges and create lasting positive change.

10:00 Networking Break / One to One Meetings

10:30 Panel Discussion: Healthcare Investments as a Family Office

- **Evolving Healthcare Landscape:** How has the healthcare industry evolved in recent years, and what are the key trends shaping its future?
- **Investment Strategies:** Examining different investment strategies within the healthcare sector, including direct investments, venture capital, private equity, and strategic partnerships.
- **Impact Investing:** Discussing the potential for healthcare investments to generate positive social and environmental outcomes while delivering financial returns.
- **Collaboration and Co-Investment:** Discussing the benefits and challenges of collaboration and co-investment among family offices and asset managers in the healthcare sector.

11:10 Keynote Presentation: Biotech: Unlocking the Medical Breakthroughs of Tomorrow

Dive into the dynamic world of biotech investing, where groundbreaking research and cutting-edge innovations hold the key to transforming healthcare and generating remarkable returns.

11:30 Panel Discussion: Crypto, Blockchain, and Beyond

- What are the risks and opportunities associated with investing in digital assets?
- A look at the current and anticipated regulatory frameworks for digital assets, and how might these impact the investment landscape.
- What is the potential for blockchain (e.g., supply chain management, digital identity), and how might this impact the broader investment landscape?
- How are institutional investors approaching the digital asset landscape, and what lessons can family offices learn from their experiences?

12:10 Chairman Closing Remarks

A few closing words from the summit chairman.

12:30 Closing Networking Lunch

The Venue

Situated in the heart of Kowloon in Tsim Sha Tsui, and occupying floors 102 to 118 of the International Commerce Centre in Kowloon, The Ritz-Carlton, Hong Kong, is the highest hotel in the world. The 5-star Hong Kong hotel's 312 guestrooms offer spectacular city and harbor views from its large windows, and each room offers comfortable beds covered with 400-thread count linens and feather pillows.



Networking Functions

Networking opportunities are available throughout the event. In addition to formal one-to-one meeting arrangements, participants can enjoy the more relaxed networking lunches, cocktail reception and gala dinner, all hosted in beautiful entertainment spaces within the Ritz Carlton Hotel.

Registration

Participation is by invitation-only. If you have been approached by a member of the Alea Global Group or Connect Group team, please express your interest in the event to them directly. Alternatively, please reach out at info@connectgroup.global

All requests for attendance are reviewed and subject to board approval.

Let's Connect

Connect Partners Limited

71-75 Shelton Street

London, WC2H 9JQ

United Kingdom

 [Website](#)

 [Blog](#)

 [Email](#)

 [LinkedIn](#)

connectgroup

